



## PLANNED GIFT COMMITMENT

I am/We are pleased to support Bancroft through my/our planned gift commitment.

It is my/our intention that this commitment supports (select one):

- Bancroft's Greatest Need
- The following program or service line: \_\_\_\_\_

The approximate value of my/our commitment will be \$\_\_\_\_\_ or \_\_\_\_\_% of my/our estate.

I/We confirm that I/we have made appropriate legal arrangements to assure that my/our legacy gift will be accomplished according to my/our wishes within the following document(s):

- |   |   |
|---|---|
| <input type="checkbox"/> Bequest in Will                      | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Beneficiary of Life Insurance Policy | <input type="checkbox"/> Charitable Lead Trust      |
| Insurance Company: _____                                      | <input type="checkbox"/> Cash Endowment Gift        |
| <input type="checkbox"/> Beneficiary of Retirement Plan       | <input type="checkbox"/> Other: _____               |
| Administered by: _____  |   |

I/We would like to be inducted into Bancroft's Legacy Society, the donor recognition society celebrating planned gift donors:

- Yes       No      Desired Recognition Name: \_\_\_\_\_

### OPTIONAL

My/Our estate attorney is: \_\_\_\_\_  
 Email: \_\_\_\_\_ Phone: \_\_\_\_\_

My/Our financial planner is: \_\_\_\_\_  
 Email: \_\_\_\_\_ Phone: \_\_\_\_\_

My/Our other contact (Trustee, Executor, etc.) is: \_\_\_\_\_  
 Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Donor Signature: \_\_\_\_\_ Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_  
 Address: \_\_\_\_\_ Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Donor Signature: \_\_\_\_\_ Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_  
 Address: \_\_\_\_\_ Email: \_\_\_\_\_ Phone: \_\_\_\_\_

If you have questions, please contact Sue Piergallini, Chief Development Officer, at 856-348-1140 or [susan.piergallini@bancroft.org](mailto:susan.piergallini@bancroft.org). Please return the completed form to Bancroft, 1255 Caldwell Road, Cherry Hill, NJ 08034.