## Bancroft's Future with a Planned Gift.







As you reflect on your lifetime achievements, please consider including Bancroft as the beneficiary of your will or financial plans. Your commitment will help shape the future of Bancroft – it costs you nothing today and creates a lasting impact on our mission tomorrow.

## YOU CAN MAKE YOUR GIFT THROUGH:

- Wills and Trusts: You can include written instructions directing that a percentage or specific dollar amount be gifted to Bancroft.
- Retirement Assets: You can designate Bancroft as a partial or full beneficiary of your IRA, 401(k), 403(b) or another tax-deferred plan.
- Life Insurance Policy: You can designate
   Bancroft as a partial or full beneficiary of your insurance policy.
- Charitable Gift Annuity: You can give a gift of cash, stock or other assets to Bancroft and in return, you and/or your loved ones can receive a fixed income for life.
- Charitable Remainder Trust: You can give a gift of cash, stock or other assets to Bancroft and in return, you and/or your loved ones can receive fixed payments for life or a set period of time.



## YOUR LEGACY IS IMPORTANT.

If you've included Bancroft in your plans, please let us know. We want to honor you with membership in the Legacy Society, and more importantly, we want to make sure you are thanked today and your legacy is honored tomorrow.

Please contact **Tess Tebaldi**, Associate Vice President of Development, with any questions or to make your commitment to Bancroft's future with a planned gift.



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Bancroft urges you to seek the advice of your tax advisor, attorney and/or financial planner to make certain a contemplated gift fits well into your overall circumstances and planning.



bancroft.org/support-us