

PLANNED GIFT COMMITMENT

I am/We are pleased to support Bancroft through my/our planned gift commitment.

It is my/our intention that this commitment supports (select one):

☐ Bancroft's Greatest Need

☐ The following program or service line: _____

The approximate value of my/our commitment will be \$_____ or _____% of my/our estate.

I/We confirm that I/we have made appropriate legal arrangements to assure that my/our legacy gift will be accomplished according to my/our wishes within the following document(s):

☐ Bequest in Will

☐ Charitable Remainder Trust

☐ Beneficiary of Life Insurance Policy

☐ Charitable Lead Trust

Insurance Company: _____

☐ Cash Endowment Gift

☐ Beneficiary of Retirement Plan

☐ Other: _____

Administered by: _____

I/We would like to be inducted into Bancroft's Legacy Society, the donor recognition society celebrating planned gift donors:

☐ Yes

☐ No

Desired Recognition Name: _____

OPTIONAL

My/Our estate attorney is: _____

Email: _____

Phone: _____

My/Our financial planner is: _____

Email: _____

Phone: _____

My/Our other contact (Trustee, Executor, etc.) is: _____

Email: _____

Phone: _____

Donor Signature: _____

Printed Name: _____

Date: _____

Address: _____

Email: _____

Phone: _____

Donor Signature: _____

Printed Name: _____

Date: _____

Address: _____

Email: _____

Phone: _____

If you have questions, please contact Natalie Ragazzo, Manager of Events and Donor Relations, at 856-433-1831 or natalie.ragazzo@bancroft.org. Please return the completed form to Bancroft, 1255 Caldwell Road, Cherry Hill, NJ 08034.